



EPM for Financial Services

Driving performance and efficiency in financial services



Overcoming financial services challenges

Financial institutions face regulatory pressures, market volatility, and a need to optimise costs while driving growth, which traditional financial planning methods can't address efficiently. Complex structures and increasing data demands challenge accuracy and transparency.

Version 1's EPM solution for financial services enhances financial operations, improves efficiency, and supports data-driven strategies to maintain competitiveness.

How we help: key solution areas

Financial management

Optimise budgeting, forecasting, and financial consolidation with our comprehensive financial management tools.

Risk management

Mitigate risks and maintain compliance with solutions for impairment reporting, RWA, and asset liability management.

Modelling

Enhance decision-making with advanced modelling tools for stress testing, revenue, and strategic financial planning.

Analytics

Gain actionable insights with analytics solutions for profitability, operational reporting, and financial performance.

Regulatory reporting

Ensure compliance with regulatory standards, including Basel III, IFRS 9, and ESG reporting, with our tailored solutions.

Partner you can trust

700+

dedicated Oracle consultants delivering solutions and services to 300+ customers

£50 million

saved for a large global bank in one project alone

98%

customer retention rate



"There were 3 main reasons for choosing Version1: their reputation for successfully rectifying failed implementations, their ability to scale up resources quickly while meeting urgent deadlines, and their proven extensive experience in the Financial Services sector."